

PINE BROOK

Energy Portfolio

Accelerate Resources Holdings, LLC

Accelerate Resources Holdings, LLC is a Dallas, TX-based exploration and production company focused on acquiring non-operated working interest positions in the U.S. Eagle Ford shale and Permian Basin.

www.accelerate-resources.com

Admiral Permian Resources, LLC

Admiral Permian Resources, LLC is a newly-formed exploration and production company focused on the acquisition and development of oil and gas properties in the Permian Basin.

www.admiralpermian.com

Ancova Midstream, LLC

Ancova Midstream, LLC is an Oklahoma City, Oklahoma-based midstream development company focused on near-the-wellhead oil and gas infrastructure in the U.S. Mid-Continent.

www.ancova.com

ATX Energy Partners, LLC

ATX Energy Partners, LLC is an Austin Texas-based exploration and production company focused on the acquisition and development of acreage positions in unconventional domestic oil and liquids resource plays.

www.atxenergypartners.com

Brigham Minerals, LLC

Brigham Minerals, LLC is an Austin, Texas-based oil and gas mineral and royalty rights company.

www.brighamminerals.net

Brigham Resources, LLC (*Realized*)

Brigham Resources, LLC was an Austin, Texas-based oil and gas exploration and production company. Brigham has two strategies: (i) acquire and develop acreage positions in unconventional

domestic oil and liquids resource plays and (ii) acquire the perpetual right to non-operated oil and gas minerals in resource plays from the early land capture stage to “just ahead of the drill-bit”.

In December 2016, Brigham Resources sold its leasehold interests and related assets to Diamondback Energy (NASDAQ: FANG) for total proceeds of \$2.55 billion.

Cahill Services, LLC

Cahill Services, LLC is a Houston, Texas-based provider of specialty rental equipment services to customers in the oil & gas, refining, industrial, petrochemicals, utilities and related industries.

www.cahillservices.com

Common Resources, LLC *(Realized)*

Common Resources, LLC was a Houston-based start-up oil and gas exploration and production company focused on the development of non-conventional resource plays in the domestic onshore basins of the Gulf Coast, West Texas and Mid-Continent.

In May 2010, Common’s assets were sold to EXCO Resources, Inc., BG Group plc and Talisman Energy Inc. for \$805 million.

Common Resources II, LLC *(Realized)*

Common Resources II, LLC was a Houston-based oil and gas exploration and production company focused on the development of non-conventional resource plays in the domestic onshore basins of the Gulf Coast, West Texas and Mid-Continent.

The company was formed in 2010 by the founders and executives of Common Resources, LLC, following the successful sale of Common I to EXCO Resources, Inc., BG Group plc and Talisman Energy Inc. for \$805 million.

In August 2012, Common Resources II, LLC was sold to a publically-traded exploration and production company with assets in the Permian Basin.

Common Resources III, LLC *(Realized)*

Common Resources III, LLC was a Houston, Texas-based oil and gas exploration and production company. Common III was formed in 2012 by the founders and executives of Common Resources II, LLC, following the successful sale of that company.

Elevation Resources Holdings LLC

Elevation Resources Holdings LLC is a Midland, Texas-based oil and gas exploration and production company focused on acquiring and developing partially de-risked and development stage resources in the Permian Basin (West Texas and New Mexico).

www.elevationres.com

Forge Energy, LLC *(Realized)*

Forge Energy, LLC was a San Antonio, Texas-based oil and gas exploration and production company. Forge focuses on developing domestic onshore oil and gas resources, both conventional and unconventional.

In December 2017, Forge was sold to Oasis Petroleum Inc. (NYSE: OAS) for a mix of cash and stock equivalent to approximately \$946 million.

Global Oilfield Services, LP *(Realized)*

Global Oilfield Services, LP was an oilfield products and services company focused on the artificial lift sector, targeting domestic and international onshore markets. Global focused on the high value-added segments of artificial lift equipment, primarily electrical submersible pumps.

In November 2011, Global was sold to Halliburton. Terms of the transaction were not publicly disclosed.

GR Energy Services Holdings LP

GR Energy Services Holdings LP is a Houston, Texas-based oilfield products and services company focused primarily on onshore production and downhole completion services in North America.

www.grenergyservices.com

Phoenix Exploration Company, LP *(Realized)*

Phoenix Exploration Company, LP was an oil and gas exploration company operating primarily in the onshore Gulf Coast and shallow state waters of southern Louisiana.

In August 2011, Phoenix was sold to Apache Corporation. Terms of the transaction were not publicly disclosed.

Pursuit Oil & Gas, LLC

Pursuit is a Houston, Texas-based oil and gas exploration and production company engaged in the identification, evaluation, acquisition and development of unconventional oil and gas projects in the United States.

www.pursuitog.com

Saguaro Resources Ltd

Saguaro Resources Ltd is a Calgary, Alberta-based oil and gas exploration and production company focused on developing unconventional light oil and liquids-rich gas resources in the Western Canadian Sedimentary Basin

www.saguaroresources.com

Serafina Energy Ltd.

Serafina Energy Ltd. is a Calgary, Alberta-based thermal heavy oil company focused on capturing and exploiting projects in the thermal heavy oil belt of Saskatchewan.

www.serafinaenergy.com