

PINE BROOK

Pine Brook Co-Leads Investment in Brigham Resources, LLC, New Oil and Gas Exploration and Production Company

NEW YORK—April 30, 2013—Pine Brook, a New York-based investment firm focused on building businesses in the energy and financial services sectors, has co-led a \$650 million line of equity financing arrangement for Brigham Resources, LLC (“Brigham”), a newly-formed exploration and production company headquartered in Austin, Texas. Co-investors include Warburg Pincus and Yorktown Partners.

Brigham focuses on utilizing advanced exploration, drilling and completion technologies to explore, develop and produce onshore U.S. crude oil and liquids reserves. The company boasts a proven management team led by Chairman Bud Brigham, who previously founded Brigham Exploration Company in 1990. Along with Chief Executive Officer Gene Shepherd and Executive Vice President Pat Medlock—both former Brigham Exploration executives—the management team shares a 20+ year record of successfully generating and developing exploration projects in newly identified oil and gas plays.

About Pine Brook

Pine Brook is an investment firm that manages more than \$6.0 billion of limited partner commitments that makes “business building” and other equity investments, primarily in energy and financial services businesses. Pine Brook’s team of investment professionals collectively has over 300 years of experience financing the growth of businesses with equity, working alongside talented entrepreneurs and experienced management teams to build businesses of scale without relying on acquisition leverage.

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